

ASIAN HOTELS (EAST) LIMITED

Registered Office : Hyatt Regency Kolkata, JA-1, Sector III, Salt Lake City, Kolkata - 700 098, W.B., India

Phone : 033 2335 1234/2517 1012 Fax : 033 2335 8246/2335 1235 www.ahleast.com

CIN: L15122WB2007PLC162762

20th July, 2018

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Tel: (022 2272 8013) Fax: (022 2272 3121)	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block, Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 Tel: (022) 2659 8235/36 Fax: (022) 2659 8237/38
Type of Security: Equity shares Scrip Code : 533227	Type of Security: Equity shares NSE Symbol : AHLEAST

Madam/ Sir,

Sub: Updates on Scheme of Arrangement

Pursuant to the NCLT, Chennai Bench order dated 17th May, 2018 as modified by an order dated 16th July, 2018 and further to our letter dated 18th July, 2018, please find enclosed the copies of the Newspaper Advertisement relating to the notice convening meeting of the unsecured creditors of Robust Hotels Private Company (RHPL) on 21st August, 2018 at 12:00 p.m. at Hyatt Regency Chennai, 365, Anna Salai, Teynampet, Chennai – 600 018, for approval of the Scheme of Arrangement between GJS Hotels Limited, the Company and RHPL and their respective shareholders under Sections 230-232 of the Companies Act, 2013 (Scheme).

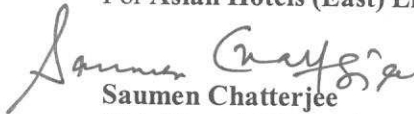
This may be treated as a disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take this on record.

Thanking You.

Yours truly,

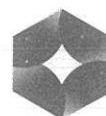
For Asian Hotels (East) Limited


Saumen Chatterjee
Chief Legal Officer &
Company Secretary



Encl. as above

OWNER OF



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மற்றும

... மனுதான்

தேசிய மருத்துவ

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**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH**

COMPANY APPLICATION NO.40 OF 2017

In the matter of Section 230 of the Companies Act, 2013
And

In the matter of Scheme of Arrangement between GJS Hotels Limited,
Asian Hotels (East) Limited and Robust Hotels Private Limited and their
respective shareholders

Robust Hotels Private Limited,

a Company incorporated under the Companies Act, 1956, having its
Registered Office at 365, Anna Salai, Teynampet, Chennai 600 018
represented by Mr. Thanikachalam Tenampet Natarajan, Company
Secretary

.....Applicant

NOTICE CONVENING MEETINGS OF UNSECURED CREDITORS

NOTICE is hereby given that by an order dated 17th May, 2018
as modified by an order dated 16th July, 2018 ("Order"), the Hon'ble
National Company Law Tribunal, Chennai Bench ("Tribunal") has
directed a meeting of the Unsecured Creditors of Robust Hotels Private
Limited ("RHPL"), to be held for the purpose of their considering, and
if thought fit, approving, with or without modification(s), the proposed
Scheme of Arrangement between GJS Hotels Limited, Asian Hotels
(East) Limited (AHEL) and the said RHPL and their respective
shareholders ("Scheme").

In pursuance of the said order and as directed therein, further notice
is hereby given that a meeting of the Unsecured Creditors of RHPL will
be held at the registered office of RHPL at 365, Anna Salai, Teynampet,
Chennai 600 018 on Tuesday, the 21st day of August, 2018 at 12:00
Noon to consider, and if thought fit, approve the Scheme.

TAKE FURTHER NOTICE that persons entitled to attend and vote
at the said meeting of the Unsecured Creditors of RHPL (email id:
info@sarahotels.com) may vote in person or by proxy, provided that
in the latter case, a proxy in the prescribed form, is deposited at the
registered office of RHPL, not later than 48 (forty eight) hours before
the time for holding the meeting. In case of a Body Corporate, being
an Unsecured Creditor of RHPL, opting to attend and vote at the venue
of the meeting, as aforesaid, through its authorised representative,
such Body Corporate may do so provided a certified copy of the
resolution of its Board of Directors or other governing body authorising
such representative to attend and vote at the meeting on its behalf is
deposited at the registered office of RHPL not later than 48 (forty eight)
hours before the time for holding the meeting.

The aforesaid resolution, for approval of the Scheme shall, if passed by a
majority in number representing three-fourths in value of the Unsecured
Creditors of RHPL casting their votes, as aforesaid, shall be deemed
to have been duly passed on the date of the said meeting (i.e. 21st
August, 2018) of the Unsecured Creditors of RHPL under Section
230(1) of the Companies Act, 2013.

A copy each of the said Scheme of Arrangement; form of proxy;
attendance slip; and the Explanatory Statement under Section 230(3)
of the Companies Act, 2013 along with all annexures to such statement
can be obtained free of charge at the registered office of RHPL on all
working days (Monday to Friday) between 11:00 a.m. to 1:00 p.m.
Further, forms of proxy can also be obtained from the office of M/s. J&M
Legal, Advocates for the Applicants.

Copy of the notice convening meeting and the accompanying
documents are also placed on the website of RHPL's holding Company,
viz. AHEL (www.shieast.com)

The Hon'ble Tribunal has appointed Mr. Soumya Saha, Director of
RHPL, as the Chairperson of the said meeting. The abovementioned
Scheme of Arrangement, if approved at the said meeting, will be subject
to the subsequent approval of the Hon'ble Tribunal.

Dated this 19th day of July, 2018.

Drawn on behalf of Applicant by

Sd/-

Pavitra Venkateswaran

Advocate for the Applicant

J&M Legal

No. 5, 2nd Floor, 8th Street,

Dr. R.K. Salai, Chennai - 600 004

Sd/-

(Soumya Saha)

Chairperson appointed

for the Meeting

TRINITY MIRROR

FRIDAY 20-7-2018

